



FIFA

Foundation of Independent Financial Associates
formerly known as Foundation of Independent Financial Advisors

FOUNDATION OF INDEPENDENT FINANCIAL ASSOCIATES

Upgradation of membership in June 2024

		Upgraded	
Members Name	City	From	To
Mr. G V Iyer & Ms. Poornima Iyer	Nagpur	Founder	Trustee
		Upgraded	
Members Name	City	From	To
Mr. Ashish Shah	Ahmedabad	Life	Trustee
		Upgraded	
Members Name	City	From	To
Mr. <u>Sadanand Thakur</u>	<u>Chiplun</u>	General	Life



FIFA June 2024

We are proud to announce
new members of FIFA



Dhiraj Modi

Goyama Financial Services

Founder | N.Indv | Navi Mumbai | F203



Chetan N Bhatt

Wealthcube Endeavours LLP

Life | N.Indv | Mumbai | L186



Pravas Chandra Choudhury

Choudhury Finserv

General | Ind | Cuttack | O2799



Pankaj Pai Kakode

Pankaj Pai Kakode

General | Ind | Margao | O2800



Ashish Mahajan

Aastha Investment

General | Ind | Jammu | O2801

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Amit Chander Sharma

Amit Chander

General | Ind | Jammu | O2802



Dinesh Kumar Mahajan

Mahajan Financial Services

General | Ind | Jammu | O2803



Sudeep Madhavan Nair

Sudeep Nair

General | Ind | Rajkot | O2804



Balwan Singh Sambyal

Balwan Singh Sambyal

General | Ind | Samba | O2805



Harish Gupta

Harish Gupta

General | Ind | Jammu | O2806

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Dheeraj Gupta

Nivesh

General | Ind | Jammu | O2807



Amit Kumar

Amit Kumar

General | Ind | Jammu | O2808



Nitin Mehra

Nitin Mehra

General | Ind | Jammu | O2809



Puneet Sharma

Puneet Sharma

General | Ind | Jammu | O2810



Sumit Khajuria

Sumit Khajuria

General | Ind | Jammu | O2811

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Ravi Kumar

Satya Traders

General | Ind | Kathua | O2812



Rohin Gupta

Rohin Gupta

General | Ind | Jammu | O2813



Rajeshwar Singh Jamwal

Rajeshwar Singh Jamwal

General | Ind | Jammu | O2814



Verinderpal Singh Raina

Wealth Masters Bharat

General | Ind | Pulwana | O2815



Ram Anand

Alfa Financial Services

General | Ind | Jammu | O2816

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Amol Vijay Dharmadhikari

Aradhya Investment Solutions

General | Ind | Kalyan | O2817



Vijay Choudhary

Jammu Financials

General | Ind | Jammu | O2818



Paramvir Singh

Paramvir

General | Ind | Jodhpur | O2819



Pankaj Gupta

Lavi investments

General | Ind | Jammu | O2820



Binal Sureshkumar Sheth

Binal Finserv

General | Ind | Mumbai | O2821

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Dipesh Dilipbhai Kathiara

Financial Adviser

General | Ind | Ahmedabad | O2822



Jignyasu Bhupendra Trivedi

Surali Investment

General | Ind | Ahmedabad | O2823



Ravi Rajubhai Pawala

Savfundz Capitalhub

General | Ind | Deesa | O2824



Jignesh Desai

Jignesh N Desai

General | Ind | Ahmedabad | O2825



Gaurav Dhirubhai Raval

Raval Financial Services

General | Ind | Ahmedabad | O2826

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Niranjankumar Ranablal Patel

Platinum WEALTH

General | Ind | Ahmedabad | O2827



Jignesh B Trivedi

Jignesh B Trivedi

General | Ind | Ahmedabad | O2828



Yashesh B Hindocha

Shubh Nivesh FinServ

General | Ind | Vadodara | O2829



Anil Ramgopal Rathod

Anil Ramgopal Rathod

General | Ind | Ahmedabad | O2830



Nilesh Kantilal Prajapati

NB Wealth

General | Ind | Vadodara | O2831

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Jaimin Devidas Gandhi

J K Investments

General | N. Indv | Deesa | O2832



Harshvardhan Dave

Lexus Future Pvt Ltd

General | N. Indv | Ahmedabad | O2833



Dharmesh Rajeshkumar Shah

Dharmesh Rajeshkumar Shah

General | Ind | Vadodara | O2834



Bhavin Harsad Shah

Bhavin Shah

General | Ind | Vadodara | O2835



Bhargav Rohitkumar Dave

Bhargav Rohitkumar Dave

General | Ind | Vadodara | O2836

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Dipankar Pattnaik

Services 1up

General | N. Indv | Bhubaneswar | O2837



**Shishirkumar Ashvinkumar
Desai**

Integrant Solutions

General | Ind | Vadodara | O2838



Bhaskar Devendra Upadhyay

Bhaskar Devendra Upadhyay

General | Ind | Vadodara | O2839



Aakash Satish Narayani

Aakash Satish Narayani

General | Ind | Vadodara | O2840



Vashisth Rakshesh Dave

Sahjanad Finacial Services

General | Ind | Ahmedabad | O2841

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Meenali Nitin Agrawal

Mittal Management Services LLP

General | Ind | Ahmedabad | O2842



Shravan D Bhat

Shravan D Bhat HUF

General | N.Indv | Ahmedabad | O2843



Bedamati Mohapatra

Finovisor

General | Ind | Bhubaneswar | O2844



Manish Kumar Sobti

Manish financial services

General | Ind | Chirimiri | O2845



Vyjatanthi Atluru

Mayanthi Financial Services LLP

General | N. Indv | Hyderabad | O2846

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Deepa Nittala

Sreemantrana Financial Services LLP

General | N. Indv | Hyderabad | O2847



Sidharth Mishra

Century Portfolio Services Pvt Ltd

General | N.Indv | Hyderabad | O2848



Umesh Kanubhai Shah

Umesh Kanubhai Shah

General | Ind | Vadodara | O2849

On 18th May 2024,
Mr. Deepesh Mehta, General Member
from Bangalore, had organized Investor
Awareness Program for the MFDs children.

Post the program, they also took the kids to
the bank to educate how the bank works



FIFA June 2024

*In conversation with
Mr. Sanjay Khatri*

On 3rd June, 2024, FIFA had organized knowledge sharing session in Jammu

Speaker : Mr. Sanjay Khatri

Topic : FIFA Role in MF Industry, Importance of Code of Conduct for MFDs and Unique ideas to acquire New clients.

There were more than 55 MFDs who attended the session.



FIFA June 2024

*In conversation with
Mr. Dhruv Mehta & Ms. Roopa Venkatkrishnan*

On 16th June, 2024, FIFA had organized knowledge sharing session in Ahmedabad

Speaker : Mr. Dhruv Mehta & Ms. Roopa Venkatkrishnan

Topic : FIFA Role in MF Industry & Importance of Code of Conduct for MFDs

There were more than 150 MFDs who attended the event.



FIFA June 2024

*In conversation with
Mr. Dhruv Mehta & Ms. Roopa Venkatkrishnan*

On 17th June, 2024, FIFA had organized knowledge sharing session in Vadodara

Speaker : Mr. Dhruv Mehta & Ms. Roopa Venkatkrishnan

Topic : FIFA Role in MF Industry & Importance of Code of Conduct for MFDs

There were more than 75 MFDs who attended the event.



WE ARE OPEN TO CONTRIBUTIONS FROM OUR VALUED MEMBERS!

The editor is open for interesting contributions from our members. It can range from IAP programme snapshots or pictures/snippets of fun events conducted for investors, to fun anecdotes as well as any valuable inputs you would like to share! Please write to nisreen@moneyworks.co.in to get featured in our next edition.

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