



# Foundation of Independent Financial Advisors

— Nov 2019 —

# FIFA Welcomes New Members

M TYPE	MEM. NO.	TYPE	Member/Organization	LOCATION
General	O2171	Ind	Rajendran Elayidathuparambil	Ernakulam
General	O2172	Ind	Ashaletha Rajasekharan Nair Karikkottu	Ernakulam
General	O2173	Ind	Debashis Datta	Chennai
General	O2174	N.Indv	Vridhi Investment Intermediates Pvt Ltd	Chennai
General	O2175	Ind	Vijay V	Coimbatore
General	O2176	Ind	Venkatasubramanian S	Coimbatore
General	O2177	Ind	Sundararajan G	Chennai
General	O2178	N.Indv	Siege Consultants	Cochin
General	O2179	Ind	Harish Krishnani	Bhopal
General	O2180	Ind	Balasubramaniam Natarajan	Bhopal
General	O2181	Ind	Pradeep Jain	Bhopal
General	O2182	Ind	Alok Agrawal	Bhopal
General	O2183	Ind	Pradeep Rawat	Bhopal
General	O2184	Ind	Purav Hasmukhbhai Mehta	Ahmedabad
General	O2185	N.Indv	Prosoft Wealth Creators	Bhopal
General	O2186	N.Indv	Prosoft Wealth Creators	Bhopal
General	O2187	Ind	Jaishankar Natarajan	Bhopal
General	O2188	Ind	Sourabh Shrivastava	Bhopal
General	O2189	N.Indv	Impetus Consulting	Chennai
General	O2190	Ind	Monika Mehendiratta	Agra
General	O2191	Ind	Vinay Malhotra	Bhopal
General	O2192	Ind	Vasantgiri Morargiri Goswami	Nakhtrana
General	O2193	Ind	Vijayakumar Natarajamani Vijay	Chennai
General	O2194	N.Indv	Simran Investments	Bhopal
General	O2195	Ind	Rajesh Bhatia	Bhopal
General	O2196	Ind	Divesh Shrikant Patel	Aurangabad
General	O2197	Ind	Yogesh Gopal Bhide	Kalyan
General	O2198	Ind	Ajay Kumar Tamrakar	Jabalpur
General	O2199	Ind	Sanjiv Kumar Chhabra	Bhopal
General	O2200	Ind	Sunil Hindocha	Hyderabad
General	O2201	Ind	Vijay Shriram Bhagwat	Belgaum

General	O2202	Ind	Neha Abhay Bhagwat	Kalyan
General	O2203	Ind	Satnam Kaur	Amritsar
General	O2204	Ind	Pankaj Seth	Amritsar
General	O2205	N. Indv	Shree Uma Investments	Amritsar
General	O2206	Ind	Vikas Khanna	Amritsar
General	O2207	Ind	Manik Uppal	Amritsar
General	O2208	N.Indv	Pankaj Sethi & Company	Amritsar
General	O2209	Ind	Alkesh Rohit Shah	Secunderabad
General	O2210	Ind	Pranit Prakash Mithari	Belgaum
General	O2211	Ind	Rajat Khanna	Amritsar
General	O2212	N.Indv	Vishal Sud Finserve	Chandigarh
General	O2213	Ind	Shikha Asija	Rajpura
General	O2214	Ind	Yogesh Kumar Raghuvanshi	Panchkula
General	O2215	N.Indv	Whiterock Consultants And Brokers Pvt Ltd	Chandigarh
General	O2216	Ind	Jeet Lal Prajapati	Gorakhpur
General	O2217	Ind	K P Venkata Ramakrishnan	Chennai
General	O2218	N.Indv	Virupaksha Investors	Shimla
General	O2219	Ind	Nish Narendra Jasani	Mumbai
General	O2220	Ind	Darshit Ajay Narechania	Mumbai
General	O2221	Ind	Vikas Kumar Verma	Shimla
General	O2222	Ind	Shashi Kumar	Shimla
General	O2223	Ind	Manjeet Singh Bhardwaz	Shimla
General	O2224	Ind	Prakash Bhuvneshwar	Shimla

M TYPE	MEM. NO.	NAME OF ORGANISATION / IFA
Life	L160	Mr Chintan Champak Joshi from Mumbai upgraded from General to Life Membership on 26th Nov 2019
Life	L161	Mr Pragnesh Chandulal Shah from Vadodara upgraded from General to Life Membership on 26th Nov 2019
Founder	F161	Mr Hitesh Dinesh Kakkad from Jalgaon upgraded from General to Founder Membership on 27th Nov 2019



On 2<sup>nd</sup> & 3<sup>rd</sup> Nov, 2019 Mr. Ashish Goel, Mr Ashish Modani & Mr Nikhil Naik conducted “Knowledge Sharing Session” in Kochi which was attended by large number of IFAs .



On 5<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” in Bhopal which was attended by more than 50 IFAs .



On 9<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” in Mumbai which was attended by many IFAs .





On 10<sup>th</sup> Nov, 2019 Mr. Milind Shah conducted “Knowledge Sharing Session” in Jalgaon which was attended by many IFAs .



On 13<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in Udaipur, in co-ordination with Aditya Birla Capital, which was attended by many IFAs.



On 14<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in Jodhpur, in co-ordination with Aditya Birla Capital, which was attended by many IFAs.





**On 14<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” in Shimla which was attended by many IFAs.**



**On 15<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” in Chandigarh which was attended by many IFAs.**



**On 15<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in Jaipur, in co-ordination with Aditya Birla Capital, which was attended by many IFAs .**





On 16<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” which was attended by many IFAs from Ludhiana, Jalandhar, Moga, Jagraon, Sangrur, Batinda, & Nawanshahar.



On 17<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted “Knowledge Sharing Session” in Amritsar which was attended by many IFAs.



On 23<sup>rd</sup> Nov, 2019 Mr. Milind Shah conducted “Knowledge Sharing Session” in Ahmedabad in co-ordination with Invesco Consulting which was attended by many IFAs



On 27<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in Noida, in co-ordination with Aditya Birla Capital, which was attended by morethan 100 IFAs from Noida & Ghaziabad.





On 28<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in New Delhi, in co-ordination with Aditya Birla Capital, which was attended by more than 150 IFAs.



On 29<sup>th</sup> Nov, 2019 Mr. Ganesh Shanbhag conducted “Knowledge Sharing Session” in Gurgaon in co-ordination with Aditya Birla Capital, which was attended by more than 100 IFAs from Gurgaon & Faridabad.



On 30<sup>th</sup> Nov, 2019 Ms. Roopa Venkatkrishnan conducted session on “Importance of Setting and Managing Client Expectations” which was attended by more than 45 IFAs from Mumbai, Palghar, Valsad, Pen, Surat & Raigad.

