



# Foundation of Independent Financial Advisors



# FIFA PERSPECTIVES



## EVENTS:

- On 1st August 2017 FIFA's Chairman, Mr. Dhruv Mehta met Ms. Camillie Thomas, Director General, Association of the Luxembourg Fund Industry (ALFI) during his visit to Luxembourg. They discussed issues of mutual interest for future co-operation. Both entities are looking forward to work together.

- On 3rd August 2017 FIFA's Chairman, Mr. Dhruv Mehta & Director, Roopa Venkatkrishna met Mr. Vincent Derudder, Hon.Chairman of the Advisory Committee of European Federation of Financial Advisors (FECIF) during their visit to Brussels.
- On Saturday, 2nd September 2017 a FIFA Event was organized by Sangeeta Jhaveri at Indian Merchant Chambers, Churchgate, on Due Diligence which was well addressed by Sujata Kabraji. This Event was well attended by FIFA Members.
- On Monday, 25th September 2017 Annual General Meeting was held at The Willingdon Sports Club, which had an overwhelming response from FIFA Members. (continued on page 4)



Mr Dhruv Mehta, Chairman , FIFA along with other members receiving award at the SBI conference held in hyderabad, on 9th & 10th September 2017.

## General News:

- On 9th & 10th, September 2017 SBI Mutual Fund organized a Conference in Hyderabad, attended by FIFA's Chairman Mr. Dhruv Mehta, along with Mr. Yasir Varawala, Mr. Mazhar Arif, Mr. Asit Bhansali, Mr. Yogesh Sharma and Ms. Roopa Venkatkrishnan. FIFA was conferred with the Star Award 2017 at this event.

# FIFA WELCOMES ITS NEW MEMBERS: AUGUST & SEPTEMBER 2017

M Type	Member	Type	Name of Organisation/ IFA	Representative(s)	NAME CITY
General	01335	Indv	Rajesh Kumar	Rajesh Kumar	Jalandhar
General	01336	Indv	Anil Kumar Arora	Anil Kumar Arora	Jalandhar
General	01337	N.Indv	Suneja Financial Solutions	Gulshan Suneja	Jalandhar
General	01338	Indv	Naresh Chikersal	Naresh Chikersal	Jalandhar
General	01339	Indv	Arun Malhotra	Arun Malhotra	Jalandhar
General	01340	Indv	Rajinder Kumar	Rajinder Kumar	Jalandhar
General	01341	Indv	Abhay Goswami	Abhay Goswami	Jalandhar
General	01342	Indv	Ranjjan Kumar Sehgal	Ranjjan Kumar Sehga	Jalandhar
General	01343	Indv	Harjit Malhotra	Harjit Malhotra	Jalandhar
General	01344	N.Indv	Shabd Investments	Rinku Gupta	Jalandhar
General	01345	N Indv	Goel Investments	Nitish	Jalandhar
General	01346	Indv	Birendra Barai	Birendra Barai	Jalandhar
General	01347	N Indv	Uppal Lakhwinder Singh	Uppal Lakhwinder Singh	Jalandhar
General	01348	Indv	Sivaramalu Pachaiaippan	Sivaramalu Pachaiaippan	Pondicherry
General	01349	Indv	Kawaljeet Kaur	Kawaljeet Kaur	Ludhiana
General	01350	Indv	Gurjinder Singh	Gurhinder Singh	Jalandhar
General	01351	Indv	Chandrashekhar Poojari	Chandrashekhar Poojari	Mumbai
General	01352	Indv	Rajiv Sood	Rajiv Sood	Kapurthala
General	01353	Indv	Chetan Sharma	Chetan Sharma	Jalandhar
General	01354	N Indv	Srirang Wamn Kirloskar	Srirang Wamn Kirloskar	Sangli
General	01355	Indv	Vaibhav Vasant Mahajan	Vaibhav Vasant Mahajan	Kolhapur
General	01356	Indv	Indrajeet Vishwasrao Salokhe	Indrajeet Vishwasrao Salokhe	Kolhapur
General	01357	Indv	Sunil Subramanyam Ubale	Sunil Subramanyam Ubale	Kolhapur
General	01358	N Indv	Prime care Investments	Chetan Suresh Nandani	Rajkot
General	01359	Indv	Jyoti Santosh Wakade	Jyoti Santosh Wakade	Mumbai
General	01360	Indv	Ashok Tejraj Jain	Ashok Tejraj Jain	Mumbai
General	01361	N Indv	Ashis Financial Services	Ashis Pal	Durgapur
General	01362	N.Indv	Mohan Utagikar & Asociation	Mohan Utagikar	Pune
General	01363	N.Indv	Goswami Financial Services	Bhupinder Goswami	Shimla
General	01364	Indv	Pradeep Joshi	Pradeep Joshi	Shimla
General	01365	Indv	Lachhman Dass Pal	Lachhman Dass Pal	Shimla
General	01366	Indv	Shiv Kumar Maurya	Shiv Kumar Maurya	Shimla
General	01367	Indv	Vikas Gupta	Vikas Gupta	Rohtak
General	01368	N Indv	Wealthplus Financial Services	Shailesh Sanju Man	Navi Mumbai
General	01369	Indv	Vijay Kumar Jain	Vijay Kumar Jain	Indore
General	01370	N Indv	Shubh Invest	Kapil Gupta	New Delhi
General	01371	Indv	Ronak M Shah	Ronak Mansukhlal Shah	Andheri ( E )
General	01372	Indv	Manish Shrivastava	Manish Shrivastava	Jabalpur
General	01373	N.Indv	Wealth One Financials	Irfan Vhora	Ahmedabad
General	01374	N.Indv	Skyrise Wealth Solutions	Neelu Deepak Ramrakhiani	Mulund

Count of Membership	M Type				Grand Total
	Founder	Life	General	Associate	
City: 203					
Grand Total	123	135	1344	3	1605

# ANNUAL GENERAL MEETING



## END NOTES

We invite Members to solicit new Membership and invite viewers to register as Members. For details and registration forms, please visit FIFA Website:

[www.fifaindia.org](http://www.fifaindia.org)

Your contribution towards this newsletter is solicited. Please share your views on events that you attend.

Mail to

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